

DECLARATION

By completing and lodging this Application Form with GO-AI PTY LTD ("the Company"), the Applicant(s):

- 1) Agree to be bound by the constitution of the Company;
- 2) Represent and warrant that the Applicant(s) is/are a sophisticated or professional investor(s) for the purpose of section 708 of the Corporations Act 2001;
- 3) Acknowledge that the Applicant(s) have/has made its/their own enquiries concerning the Company and its business and affairs and has relied on their own judgment as to whether to invest in the Company and have not relied on any statements or representations made by the Company or its directors and employees, other than in respect of public releases made by the Company;
- 4) Acknowledge that the Company is not required to provide the Applicant(s) a prospectus or other disclosure document for the issue of the Shares;
- 5) Where the applicant is an incorporated body, its Common Seal is affixed in the presence of its duly authorized signatories or executed under hand by its authorized signatories if required and in accordance with its Constitution;
- 6) If the application is signed by Attorney, each Attorney hereby states that he has no revocation of the Power of Attorney under the authority of which the application is signed; and
- 7) Acknowledge that this Application Form is governed by the laws of Victoria, Australia.

Please Email this signed, completed share application form to richard.li@go-ai.com.au